



Private-sale and ICO Legal Disclaimer

By participating in the Vantage Network, a Cayman exempted corporation, Private-sale and/or ICO Public Token sale or making use of any information in this whitepaper or available on the vantage.network website, you agree to the following:

GENERAL WARNING- By using the services provided by Vantage Network, you the (User) as either an Initial Coin Offering (hereinafter – Private-sale and/or ICO Public Token sale) participant or User of Vantage Network products or services, fully understands and agrees with the following:

- User understands and acknowledges that Vantage Network tokens (XVT) will be provided by the Private-sale and/or ICO smart contract in the order that transactions are received by it and no alteration of this can be made by any party
- User understands that Vantage Network carries no liability for the ability to take part in the Private-sale and/or ICO Public Token sale for reasons beyond the control of Vantage Network including but not limited to the Private-sale and/or ICO Public Token sale duration, transaction mining delays and node-related issues
- Pending a successful Private-sale and/or ICO Public Token sale, Vantage Network team members will be focused on completing the company start-up and delivering on milestones. However Vantage Network undertakes no obligations to act on behalf and in the interests of User in the Private-sale and/or ICO Public Token sale
- User understands that by transferring assets to Vantage Network, User makes the final decision on deposition of cash or other assets and has no right of refund except that which is provided by the Private-sale and/or ICO Public Token sale smart contract code itself

TAX WARNING- User understands that Vantage Network does not act as a tax agent of User; User and Vantage Network carry their tax obligations solely under the applicable laws of the country and location they reside in. Vantage Network is not a tax agent and therefore shall not provide Users' financial information to any third parties. This information shall not be disclosed unless officially requested by government authorities.

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USE AT YOUR OWN RISK- By using the Private-sale and/or ICO Public Token sale smart contract for XVT, the Vantage Network platform or vantage.network website including but not limited to the transferring assets to Vantage Network, User confirms that he undertakes and understands all the possible risks that directly or indirectly arise from the activity associated with User's participation in

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You confirm and agree that you are not purchasing XVT tokens for purposes of investment, speculation for immediate resale or other financial purposes. Some of the statements in the whitepaper include forward-looking statements which reflect the Vantage Network's current views with respect to execution roadmap, financial performance, business strategy and future plans, both with respect to Vantage Network and the sectors and industries where the Vantage Network operates. Statements which include the words "expects", «plans», «believes», «projects», «anticipates», «will», «aims», «may», «would», «could», «continue» and similar statements are of a future or forward-looking nature. All forward-looking statements concern the matters that involve risks and uncertainties. Accordingly, there are or will be important factors that could cause the Vantage Network's actual results to differ significantly from those indicated in these statements. These factors include but are not limited to those described in all relevant documentation, which should be read before the purchasing of XVT tokens.

Any forward-looking statements in the whitepaper reflect Vantage Network's current views with respect to future events and are subject to these and other risks, uncertainties and assumptions relating to Vantage Network's operations, results of operations and growth strategy. These forward-looking statements are valid only on the date of whitepaper publication. User should specifically consider the factors identified in the whitepaper and other documentation provided which could cause actual results to differ before making a purchase decision. No statement in the whitepaper is intended as a profit forecast and no statement in the whitepaper should be interpreted to mean that the earnings of Vantage Network for the current or future years would be as may be implied in the whitepaper.

FORCE-MAJEURE- User understands that Vantage Network will not be liable to User for any breach hereunder, including for failure to deliver or delays in delivery of the Services occasioned by causes beyond the control of Vantage Network including but not limited to unavailability of materials, strikes, labour slowdowns and stoppages, labour shortages, lockouts, fires, floods, earthquakes, storms

regulations, orders or injunctions, or other reasons, whether similar or dissimilar to the foregoing (each a “Force Majeure Event”).

FINAL WARNING- Private-sale and/or ICO Public Token sale participations are considered High-Risk Trading; purchasing financial instruments via a Private-sale and/or ICO Public Token sale or utilizing services offered on the website may result in significant losses or even in a total loss of all funds invested.

- No information provided on Assistive Reality’s platform or website should be interpreted as investment advice. It does not constitute an offer or invitation by Vantage Network to any User to buy or to sell tokens or make any investment.
- User guarantees that he is a legally capable person of a majority age and complies with legal rules and applicable laws of the jurisdiction where the User lives.
- By participating in the Private-sale and/or ICO Public Token sale, User confirms that he has read, understood and agrees to comply with all restrictions set forth above.

RESTRICTED AREAS- Citizens, residents (tax or otherwise), or green card holders, of the United States of America are ineligible to purchase any XVT tokens during the Private-sale and/or ICO Public Token sale. The same pertains for residents of the Republic of Singapore, People's Republic of China and Canada. Participation in the Private-sale and/or ICO Public Token sale for:

- UK citizens or residents will be restricted to self-certified sophisticated investors only.
- Hong Kong citizens or residents will be restricted to professional investors only.

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